UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (date of earliest event reported): February 17, 2005

CBRL GROUP, INC.

Tennessee	0-25225	62-1749513
(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(I.R.S. Employer Identification No.)

305 Hartmann Drive, Lebanon, Tennessee 37087

(615) 444-5533

Check the appropriate box if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions :

[ ] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

[ ] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

[ ] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

[ ] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR.13e-4(c))

Item 2.02. Results of Operations and Financial Condition.

On February 17, 2005, CBRL Group, Inc. (the "Company") issued the press release that is furnished as Exhibit 99 to this Current Report on Form 8-K, which by this reference is incorporated herein as if copied verbatim, with respect to second quarter results, current sales trends and earnings guidance for the third fiscal quarter of 2005, other information and the conference call to be held to discuss this information, as well as the matters discussed under Item 4.02 below, which include adjustments to prior period financial results.

Item 4.02 Non-Reliance on Previously Issued Financial Statements or a Related Audit Report or Completed Interim Review.

Following a review of its accounting policy, the Company has changed its accounting for certain operating leases consistent with changes recently applied by numerous other public companies. As part of this change, the Company has restated historical results, also consistent with policies applied by others.

The Company has discussed the facts underlying the restatement and has provided an analysis of the restatement in the press release attached as Exhibit 99 (the "Press Release") in the section entitled "Restatement Related to Changes for Lease Accounting" (the "Restatement Section"), and by this reference the Restatement Section is incorporated herein as if copied verbatim and shall be the only portion of the Press Release deemed filed. The restatement has no net impact on cash flows, and the income statement and balance sheet effects are summarized in a table in the Press Release.

On February 15, 2005, the Audit Committee of the Company's Board of Directors concluded that certain of the Company's previously filed financial statements should be restated for fiscal years 2000 through 2004 and for the first quarter of fiscal year 2005. On that same day, the Company communicated its conclusions to Deloitte & Touche LLP, the Company's independent registered public accounting firm, who concurred with the Company's conclusion to restate and advised the Company that their associated reports on such financial statements should no longer be relied upon. The Company will file an amended Form 10-K/A for fiscal 2004 (which will also include the restated financial information for fiscal years 2000 through 2003) and an amended Form 10-Q/A for its first fiscal quarter of 2005 as soon as practical. Additionally, the Company will restate its second and third quarter of fiscal 2004 prospectively. The current filings should not be relied upon.

Item 7.01. Regulation FD Disclosure.

The information set forth in Item 2.02 above is incorporated by reference as if fully set forth herein.

Item 9.01. Financial Statements and Exhibits.

(a) Financial Statements. None

(b) Pro Forma Financial Information. None

(c) Exhibits.

99 Press Release issued by CBRL Group, Inc. dated February 17, 2005.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: February 17, 2005

CBRL GROUP, INC.

By: /s/ James F. Blackstock

Name: James F. Blackstock
Title: Senior Vice President, General Counsel and Secretary

[Logo of CBRL Group, Inc.]

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CBRL GROUP, INC.

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Finance and
Chief Financial Officer

CBRL GROUP, INC. ANNOUNCES 18.9% INCREASE IN DILUTED NET INCOME PER SHARE FOR SECOND QUARTER OF FISCAL 2005

Provides Guidance for Fiscal 2005 Third Quarter;
Announces Change in Accounting for Certain Leases;
Implements Previously Announced Change in Accounting for Contingently Convertible Debt

LEBANON, Tenn. (February 17, 2005) -- CBRL Group, Inc. (the "Company") (NASDAQ: CBRL) today announced results for its second quarter of fiscal 2005 ended January 28, 2005, reporting diluted net income per share of $0.63, an 18.9% increase from a restated $0.53 in the second quarter of fiscal 2004. These results included the effect of implementing the previously announced change in accounting for the Company's contingently convertible debt as required by Emerging Issues Task Force (EITF) Issue No. 04-8, as well as restating results for a change in accounting for certain leases. The Company also announced results for the six-month period ended January 28, 2005.

Highlights of the fiscal 2005 second-quarter and year-to-date results include:

- Diluted net income per share for the second quarter was up 18.9% and net income was up 13.7% from the estimated restated year-ago quarter on an 8.9% increase in total revenue.
- Comparable store restaurant sales for the second fiscal quarter were up 3.2% for the Company's Cracker Barrel Old County Store(R) ("Cracker Barrel") operations, and comparable store retail sales at Cracker Barrel were down 0.3%.
- Comparable restaurant sales for the second fiscal quarter were up 4.4% in the Company's Logan's Roadhouse(R) ("Logan's") restaurants.
- Operating income margin increased to 7.7% of total revenue for the second fiscal quarter from 7.6% in the year-ago quarter as restated.
- Year-to-date net cash provided by operating activities of $137.4 million up sharply from $76.6 million of net cash provided by operating activities in the comparable period of fiscal 2004.
- Repurchase of approximately 1.2 million shares of the Company's outstanding common stock in the second quarter brought year-to-date repurchases to approximately 2.3 million shares.
- The quarter and year to date are the first periods when present year and historical results are restated to reflect a previously announced change in accounting for the effect on diluted net income per share from the adoption of EITF 04-8, and for adoption of a change in accounting for lease expense.

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Second-Quarter Fiscal 2005 Results

Total revenue for the second fiscal quarter ended January 28, 2005 of $667.2 million increased 8.9% from the second fiscal quarter of 2004. Comparable store restaurant sales for the second quarter for the Cracker Barrel concept increased 3.2%, including a 4.1% higher average check but 0.9% lower guest traffic. Cracker Barrel's average menu price increase for the full quarter was approximately 3.1%, including approximately 1.7% in menu pricing taken in January of last year and lapped during January this year. Comparable store retail sales at Cracker Barrel decreased 0.3% for the quarter. Logan's comparable restaurant sales for the quarter were up 4.4% as average check increased 4.0% and guest traffic increased 0.4%. Logan's carried approximately 3.3% of menu price increase during the quarter. During the quarter, the Company opened five new Cracker Barrel units, four new company-operated Logan's locations and two new franchised Logan's restaurants.

The Company reported net income for the second quarter of fiscal 2005 of $32.6 million, or $0.63 per diluted share, up 13.7% and 18.9%, respectively, from estimated restated net income of $28.6 million and estimated restated diluted net income per share of $0.53 for the second quarter of fiscal 2004. In the second quarter, the Company has determined that it is likely to incur a lower income tax rate than it previously expected for fiscal 2005, primarily reflecting higher than expected tax credits under certain federal jobs-creation provisions. The 34.2% rate reflected in the second quarter includes a catch-up effect, so that the 34.6% rate year-to-date reflects the Company's present expectation of its effective tax rate for the full year. The Company also repurchased approximately 1.2 million shares of its common stock during the quarter for approximately $47.2 million.

The Company announced that its results reflected certain restatements of historical period results. As announced in its November 18, 2004 press release, the Company's second-quarter diluted net income per share calculation includes the effect of implementing EITF Issue No. 04-8, which requires accounting for the Company's contingently convertible debt using "if-converted" accounting regardless of whether the contingency allowing debt holders to convert is met. As previously announced, the Company implemented the rule change in reporting its second fiscal quarter results, and it has restated previous years to reflect the effect of the rule change on prior periods. Additionally, the Company has changed its current and historical accounting for certain leases to conform with changes recently adopted by numerous other public companies. A further discussion of this change and the related restatement of historical results are included below. Tables are provided at the end of this press release that show estimated restated quarterly and full-year results for the affected periods for both changes in accounting.

Operating income for the second quarter increased 10.1% from the prior year and was 7.7% of total revenue compared to an estimated restated 7.6% in the second quarter of fiscal 2004. Compared with the second quarter of last year, operating income margin reflected an obsolescence reserve addition of approximately $1.0 million to reflect expected disposition of certain aged and slow-moving retail inventory at Cracker Barrel, and credits of approximately $0.8 million for recoveries or expected recoveries of certain insured losses. Operating income also reflects approximately $0.6 million and $0.5 million, respectively, in the second quarters of fiscal 2005 and estimated restated fiscal 2004 for a change in accounting for certain leases discussed more fully below.

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Commenting on the second-quarter results, CBRL Group, Inc. President and Chief Executive Officer Michael A. Woodhouse said, "We are very pleased with the solid results recorded this quarter, and with the progress made in returning to our long-term objective of 15% diluted net income per share growth through a combination of prudent unit expansion, improved operating results, and share repurchases from the strong cash flow generated by our businesses. We are particularly pleased to post an increase from last year in operating income margin despite the ongoing commodity pressures we experienced during the quarter."

Six-Month Fiscal 2005 Results

Total revenue for the six months ended January 28, 2005 of $1.3 billion increased 7.6 % from the first six months of 2004. Comparable store restaurant sales for the six months for the Cracker Barrel concept increased 2.8%, including a 3.6% higher average check but 0.8% lower guest traffic. Comparable store retail sales at Cracker Barrel decreased 2.5% for the first six months of fiscal 2005. Logan's comparable restaurant sales for the first six months were up 4.2% with a 4.6% increase in average check but 0.4% lower guest traffic. The Company opened 10 new Cracker Barrel units and 11 new company-owned Logan's locations; two new franchised Logan's restaurants also opened.

The Company reported net income for the first six months of fiscal 2005 of $62.5 million, or $1.20 per diluted share, reflecting increases of 10.6% and 13.2%, respectively, from estimated restated net income of $56.5 million and estimated restated diluted net income per share of $1.06 for the first six months of fiscal 2004.

The Company reported that year-to-date net cash provided by operating activities of $137.4 million was up sharply from $76.6 million in the first six months of fiscal 2004, and well in excess of net cash used for the purchase of property and equipment (capital expenditures) of $76.6 million. The increased cash provided by operations reflected increased levels of accounts payable from the relatively low levels at the end of fiscal 2004 as well as the higher reported net income. Capital expenditures were higher than the prior year's $63.9 million, primarily reflecting a greater number of new store openings in development for fiscal 2005.

The Company repurchased approximately 2.3 million shares of its common stock for approximately $87.1 million year-to-date and paid $11.3 million to shareholders in dividends. As of the end of the second quarter, the Company had approximately 0.6 million shares remaining to be repurchased under previously disclosed authorizations

Restatement Related to Changes for Lease Accounting

Effective with the reporting contained in this press release, the Company has changed its accounting for certain operating leases consistent with changes recently adopted by numerous other public companies. As part of this change, it has restated historical results, also consistent with policies adopted by others in its industry.

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Since 1985, generally accepted accounting principles in the United States ("GAAP") have required that leases for which there are rent increases over the term of the lease be accounted for at the average rent payment over the applicable term. This typically results in accrued rent expense in the early years being higher than cash rent payments, with the difference being recorded on the balance sheet as deferred rent liability. In later years of the lease, actual cash rent payments typically are higher than the average rent, and the difference is recorded by reducing the deferred rent liability. In effect, rent payments from the later years of the lease are partially accrued in the earlier years of the lease. GAAP generally requires that this average, or straight-line, rent be calculated over the minimum term where the lessee would incur no economic penalty from terminating the lease. The Company indicated that it and apparently many others in the industry have long interpreted this to mean the base term of the lease (i.e., not including option, or renewal, periods) since not renewing a lease generally is an economic advantage because it allows the lessee to cease operations at a poorly performing site or to commence operations at a superior site. The Company indicated that it and apparently many others in the industry, however, also generally have depreciated leasehold improvements over a longer period, the expected life of the property, which may often include optional renewal periods.

The restatement that the Company is recording conforms the period used for straight-line rent calculation with the estimated useful life used for depreciating leasehold improvements. This generally means that rent expense accrued in a given period will include rent that will not actually be paid until an even more remote future period, often more than 20 years hence and for which a lessee has no obligation until an option is exercised at some time in the future. If a lessee determines not to exercise a future renewal option, the rent accrued in the early years of the lease attributable to the later option period would be taken as a credit to income, even though there is no cash transaction. Again, these accrued future rent payments will be accumulated on the balance sheet as a deferred rent liability.

Additionally, the restatement is based upon the applicable lease terms that include the pre-opening period during construction in which the Company is obligated to the lease, but not making payments, yet would incur a substantial economic penalty by terminating the lease. Typically, rent payments do not commence until the restaurant opens for business, and the Company has used the earlier of commencement of operations or rent payments as the date on which it began to accrue rent, under the principle of matching revenues and expenses. As a non-cash accrual, the restatement has no net impact on cash flow from operations, and the income statement and balance sheet effects are summarized in a table in this press release. The Company will file an amended Form 10-K/A for fiscal 2004 and an amended Form 10-Q/A for its first fiscal quarter of 2005 as soon as practical. Additionally, the Company will restate its second and third quarter of fiscal 2004 prospectively. The current filings should not be relied upon.

The Company urges caution in considering its current trends and the earnings guidance disclosed in this press release. The restaurant industry is highly competitive, and trends and guidance are subject to numerous factors and influences, some of which are discussed in the cautionary language at the end of this press release. The Company disclaims any obligation to update disclosed information on trends or targets other than in its periodic filings under Forms 10-K, 10-Q, and 8-K with the Securities and Exchange Commission.

Fiscal 2005 Earnings Guidance

The Company's present guidance for diluted net income per share for the third quarter of fiscal 2005, which ends April 29, 2005, is for a percentage increase up to the mid-teens compared to the estimated restated $0.48 per share in the third quarter of last year on a total revenue increase of approximately 9-10%. Earnings guidance reflects many assumptions, many of which cannot be known, including, very importantly, sales expectations. The Company presently expects comparable store restaurant sales for the full third quarter to be up approximately 3-5% at Cracker Barrel and up approximately 2-4% at Logan's. Comparable store retail sales at Cracker Barrel are presently expected to be approximately flat to down 1% compared with the year-ago quarter. The Company presently expects operating income margins for the quarter to be flat to down slightly, primarily reflecting higher marketing expenses partly offset by other cost favorability, including lower cost of sales. The Company presently has an estimated 80-85% of its expected food purchases for the third quarter contracted with an overall expected percentage inflation on food purchases of approximately 1% from the third quarter of last year, primarily reflecting expectations for higher pork, chicken and beef prices, partly offset by lower dairy costs. The Company presently expects to open seven new Cracker Barrel units in the third quarter, two of which have already opened, and six new Logan's company-operated units, of which one has already opening. In addition, one new franchised Logan's restaurant is expected to open in the quarter.

With the present outlook for a strong fourth quarter, the Company presently expects a percentage increase for the full fiscal year in diluted net income per share in the mid-to-high teens above the estimated restated $2.18 in fiscal 2004 (excluding the settlement charge taken in the fourth quarter of last year), reflecting a high-single-digit percentage increase in total revenue and a full-year operating income margin that is up slightly compared with an estimated restated 7.9% of revenue recorded in fiscal 2004 (also excluding the effect of the settlement charge). The Company's full-year guidance includes an expectation for lower commodity costs in the fourth quarter than in the prior year, with approximately 70% of the Company's food cost purchases for the fourth quarter currently contracted. The Company is developing plans to address the impact of enacted minimum wage increases in certain states in which it operates. The estimated cost of the minimum wage increases is expected to be approximately $1.2-$1.3 million in the fourth quarter and substantially less than that in the third quarter.

Fiscal 2005 Second-Quarter Conference Call

The live broadcast of CBRL Group's quarterly conference call will be available to the public on-line at www.vcall.com or www.cbrlgroup.com today beginning at 11:00 a.m. (EST). The on-line replay will follow immediately and continue through February 24, 2005.

Headquartered in Lebanon, Tennessee, CBRL Group, Inc. presently operates 516 Cracker Barrel Old Country Store restaurants and gift shops located in 41 states and 119 company-operated and 22 franchised Logan's Roadhouse restaurants in 18 states.

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Except for specific historical information, many of the matters discussed in this press release may express or imply projections of revenues or expenditures, statements of plans and objectives or future operations or statements of future economic performance. These, and similar statements are forward-looking statements concerning matters that involve risks, uncertainties and other factors which may cause the actual performance of CBRL Group, Inc. and its subsidiaries to differ materially from those expressed or implied by this discussion. All forward-looking information is provided by the Company pursuant to the safe harbor established under the Private Securities Litigation Reform Act of 1995 and should be evaluated in the context of these factors. Forward-looking statements generally can be identified by the use of forward-looking terminology such as "assumptions", "target", "guidance", "outlook", "plans", "projection", "may", "will", "would", "expect", "intend", "estimate", "anticipate", "believe", "potential" or "continue" (or the negative or other derivatives of each of these terms) or similar terminology. Factors which could materially affect actual results include, but are not limited to: the effects of uncertain consumer confidence or general or regional economic weakness on sales and customer travel activity; the ability of the Company to identify, acquire and sell successful new lines of retail merchandise; the availability and cost of acceptable sites for development and the Company's ability to identify such sites; commodity, workers' compensation, group health and utility price changes; consumer behavior based on concerns over nutritional or safety aspects of the Company's products or restaurant food in general; competitive marketing and operational initiatives; the effects of plans intended to improve operational execution and performance; changes in or implementation of additional governmental or regulatory rules, regulations and interpretations affecting accounting, tax, wage and hour matters, health and safety, pensions, insurance or other undeterminable areas; practical or psychological effects of terrorist acts or war and military or government responses; the effects of increased competition at Company locations on sales and on labor recruiting, cost, and retention; the ability of and cost to the Company to recruit, train, and retain qualified restaurant hourly and management employees; disruptions to the company's restaurant or retail supply chain; changes in foreign exchange rates affecting the Company's future retail inventory purchases; the actual results of pending or threatened litigation or governmental investigations and the costs and effects of negative publicity associated with these activities; changes in accounting principles generally accepted in the United States of America or changes in capital market conditions that could affect valuations of restaurant companies in general or the Company's goodwill in particular; increases in construction costs; changes in interest rates affecting the Company's financing costs; and other factors described from time to time in the Company's filings with the SEC, press releases, and other communications.

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CBRL GROUP, INC.
CONSOLIDATED INCOME STATEMENT
(Unaudited)
(In thousands, except share amounts)

	Second Quarter Ended			Six Months Ended		
	1/28/05	1/30/04 (As Restated)	Change	1/28/05	1/30/04 (As Restated)	Change
Total revenue	$ 667,189	$ 612,801	9 %	$ 1,279,842	$ 1,189,166	8%
Cost of goods sold	236,389	213,527	11	436,231	399,427	9
Gross profit	430,800	399,274	8	843,611	789,739	7
Labor & other related expenses	232,749	219,007	6	458,938	433,310	6
Other store operating expenses	113,580	102,857	10	218,127	200,063	9
Store operating income	84,471	77,410	9	166,546	156,366	7
General and administrative	32,834	30,519	8	66,766	63,939	4
Operating income	51,637	46,891	10	99,780	92,427	8
Interest expense	2,200	2,068	6	4,295	4,291	-
Interest income	96	5	1820	96	5	1820
Pretax income	49,533	44,828	10	95,581	88,141	8
Provision for income taxes	16,955	16,180	5	33,073	31,642	5
Net income	$ 32,578	$ 28,648	14	$ 62,508	$ 56,499	11
Earnings per share						
Basic	$ 0.68	$ 0.58	17	$ 1.29	$ 1.16	11
Diluted	$ 0.63	$ 0.53	19	$ 1.20	$ 1.06	13
Weighted average shares:						
Basic	48,138,387	49,528,995	(3)	48,425,269	48,825,432	(1)
Diluted	53,816,998	55,707,178	(3)	54,086,885	55,162,768	(2)
Ratio Analysis						
Net sales:						
Restaurant	75.6%	74.6%		78.0%	76.8%	
Retail	24.3	25.3		21.9	23.1	
Total net sales	99.9	99.9		99.9	99.9	
Franchise fees and royalties	0.1	0.1		0.1	0.1	
Total revenue	100.0	100.0		100.0	100.0	
Cost of goods sold	35.4	34.8		34.1	33.6	
Gross profit	64.6	65.2		65.9	66.4	
Labor & other related expenses	34.9	35.8		35.9	36.5	
Other store operating expenses	17.0	16.8		17.0	16.8	
Store operating income	12.7	12.6		13.0	13.1	
General and administrative	5.0	5.0		5.2	5.3	
Operating income	7.7	7.6		7.8	7.8	
Interest expense	0.3	0.3		0.3	0.4	
Interest income	--	--		--	--	
Pretax income	7.4	7.3		7.5	7.4	
Provision for income taxes	2.5	2.6		2.6	2.6	
Net income	4.9%	4.7%		4.9%	4.8%	

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CONSOLIDATED CONDENSED BALANCE SHEET
(Unaudited)
(In thousands)

	1/28/05	7/30/04 (As Restated)
Assets		
Cash and cash equivalents	$ 20,405	$ 28,775
Other current assets	164,068	174,265
Property and equipment, net	1,160,242	1,118,573
Goodwill	93,724	93,724
Other assets	25,591	20,367
Total assets	$ 1,464,030	$ 1,435,704
Liabilities and Stockholders' Equity		
Current liabilities	$ 267,581	$ 242,235
Long-term debt	187,901	185,138
Other long-term obligations	143,195	134,995
Stockholders' equity	865,353	873,336
Total liabilities and stockholders' equity	$ 1,464,030	$ 1,435,704

CONSOLIDATED CONDENSED CASH FLOW STATEMENT
(Unaudited)
(In thousands)

	Six Months Ended	
	1/28/05	1/30/04 (As Restated)
Cash flow from operating activities:		
Net income	$ 62,508	$ 56,499
Depreciation and amortization	33,627	30,929
Loss on disposition of property and equipment	1,227	972
Accretion on zero-coupon notes	2,763	2,676
Net changes in other assets and liabilities	37,282	(14,484)
Net cash provided by operating activities	137,407	76,592
Cash flows from investing activities:		
Purchase of property and equipment	(76,587)	(63,899)
Proceeds from sale of property and equipment	875	682
Net cash used in investing activities	(75,712)	(63,217)
Cash flows from financing activities:		
Proceeds from issuance of long-term debt	226,700	130,000
Principal payments under long-term obligations	(226,794)	(137,049)
Proceeds from exercise of stock options	28,456	43,768
Purchase and retirement of common stock	(87,094)	(18,299)
Dividends on common stock	(11,333)	(5,373)
Other	--	(1)
Net cash (used in) provided by financing activities	(70,065)	13,046
Net (decrease) increase in cash and cash equivalents	(8,370)	26,421
Cash and cash equivalents, beginning of period	28,775	14,389
Cash and cash equivalents, end of period	$ 20,405	$ 40,810

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CBRL GROUP, INC.
Supplemental Information
(Unaudited)

	As of 1/28/05	As of 7/30/04	As of 1/30/04
Common shares outstanding	47,878,834	48,769,368	49,767,422
Units in operation:			
Cracker Barrel	514	504	488
Logan's Roadhouse - company-owned	118	107	103
Total company-owned units	632	611	591
Logan's Roadhouse - franchised	22	20	17
System-wide units	654	631	608

	Second Quarter Ended		Six Months Ended	
Net sales in company-owned stores:	1/28/05	1/30/04	1/28/05	1/30/04
(In thousands)				
Cracker Barrel - restaurant	$ 410,387	$ 378,880	$ 818,800	$ 762,191
Cracker Barrel- retail	162,341	155,313	280,252	274,752
Cracker Barrel - total	572,728	534,193	1,099,052	1,036,943
Logan's Roadhouse	93,869	78,139	179,669	151,348
Total net sales	666,597	612,332	1,278,721	1,188,291
Franchise fees and royalties	592	469	1,121	875
Total revenue	$ 667,189	$ 612,801	$ 1,279,842	$ 1,189,166
Operating weeks - company-owned stores:				
Cracker Barrel	6,661	6,315	13,234	12,583
Logan's Roadhouse	1,516	1,315	2,955	2,596
Average comparable store sales - company-owned stores: (In thousands)				
Cracker Barrel - restaurant	$ 804.1	$ 779.0	$ 1,617.8	$ 1,574.1
Cracker Barrel - retail	314.5	315.6	545.8	560.0
Cracker Barrel - total (472 and 466 units)	$ 1,118.6	$ 1,094.6	$ 2,163.6	$ 2,134.1
Logan's Roadhouse (96 and 93 units)	$ 793.7	$ 760.2	$ 1,561.9	$ 1,498.8
Capitalized interest	$ 180	$ 164	$ 361	$ 288

Summary Effect of Estimated Restatement for Accounting for EITF 04-8 and Certain Leases (Unaudited)

CBRL GROUP, INC.
SELECTED INCOME STATEMENT DATA
(In thousands, except share data)
(Unaudited)

FISCAL YEARS ENDING

	Total Revenue	Operating income*	Income before income taxes*	Net income*	Basic net income per share*	Diluted net income per share**	Basic weighted average shares	Diluted weighted average shares***
July 30, 2004								
As reported	$ 2,380,947	$ 185,136	$ 176,697	$ 113,262	$ 2.32	$ 2.25	48,877,306	50,369,845
Estimated restatement	2,380,947	182,987	174,548	111,885	2.29	2.12	48,877,306	54,952,633
August 1, 2003								
As reported	2,198,182	174,081	165,262	106,529	2.16	2.09	49,274,373	50,998,339
Estimated restatement	2,198,182	171,878	163,059	105,108	2.13	1.97	49,274,373	55,581,127
August 2, 2002								
As reported	2,071,784	149,300	142,531	91,789	1.69	1.64	54,198,845	56,090,940
Estimated restatement	2,071,784	147,210	140,441	90,444	1.67	1.59	54,198,845	57,626,929
August 3, 2001								
As reported	1,967,998	96,696	84,464	49,181	0.88	0.87	56,128,956	56,799,124
Estimated restatement	1,967,998	95,634	83,402	48,550	0.86	0.85	56,128,956	56,799,124
July 28, 2000								
As reported	1,777,119	118,969	94,705	58,998	1.02	1.02	57,959,646	58,041,290
Estimated restatement	1,777,119	117,824	93,560	58,273	1.01	1.00	57,959,646	58,041,290

* Reflects restatement effects of change in accounting for operating leases
** Reflects restatement effects of change in accounting for operating leases and adoption of EITF 04-8
*** Reflects restatement effects of adoption of EITF 04-8

CBRL GROUP, INC.
SELECTED INCOME STATEMENT DATA
(In thousands, except share data)
(Unaudited)

FISCAL QUARTERS ENDING

	Total Revenue	Operating income*	Income before income taxes*	Net income*	Basic net income per share*	Diluted net income per share**	Basic weighted average shares	Diluted weighted average shares ***
October 29, 2004								
As reported	$ 612,653	$ 48,672	$ 46,577	$ 30,275	$ 0.62	$ 0.61	48,712,161	49,773,983
Estimated restatement	612,653	48,143	46,048	29,930	0.61	0.57	48,712,161	54,356,771
July 30, 2004								
As reported	607,499	48,823	46,677	29,919	0.61	0.60	48,730,740	49,800,652
Estimated restatement	607,499	48,280	46,134	29,571	0.61	0.56	48,730,740	54,383,440
April 30, 2004								
As reported	584,282	42,852	40,845	26,182	0.53	0.52	49,127,619	50,518,767
Estimated restatement	584,282	42,280	40,273	25,815	0.53	0.49	49,127,619	55,101,555
January 30, 2004								
As reported	612,801	47,444	45,381	29,001	0.59	0.57	49,528,995	51,124,390
Estimated restatement	612,801	46,891	44,828	28,648	0.58	0.53	49,528,995	55,707,178
October 31, 2003								
As reported	576,365	46,017	43,794	28,160	0.59	0.56	48,121,869	50,035,570
Estimated restatement	576,365	45,536	43,313	27,851	0.58	0.53	48,121,869	54,618,358

* Reflects restatement effects of change in accounting for operating leases
** Reflects restatement effects of change in accounting for operating leases and adoption of EITF 04-8
*** Reflects restatement effects of adoption of EITF 04-8

CBRL GROUP, INC.
SELECTED BALANCE SHEET DATA
(In thousands)
(Unaudited)

PERIODS ENDING

	October 29, 2004	October 29, 2004	July 30, 2004	July 30, 2004
	(As reported)	(Estimated restatement)	(As reported)	(Estimated restatement)
ASSETS				
Total current assets	$ 225,129	$ 225,129	$ 203,040	$ 203,040
Net property and equipment	1,139,503	1,139,503	1,118,573	1,118,573
Total other assets *	117,496	118,338	113,249	114,091
Total assets *	$1,482,128	$1,482,970	$1,434,862	$1,435,704
LIABILITIES AND STOCKHOLDERS' EQUITY				
Total current liabilities *	$ 270,355	$ 265,624	$ 246,782	$ 242,235
Long-term debt	206,520	206,520	185,138	185,138
Other Liabilities *	127,711	140,540	122,695	134,995
Total stockholders' equity *	877,542	870,286	880,247	873,336
Total liabilities and stockholders' equity *	$ 1,482,128	$ 1,482,970	$ 1,434,862	$ 1,435,704

* Reflects restatement effects of change in accounting for operating leases

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